

Leadership Presentation at Mo-99 Topical Meeting

Coquí Pharma

Knoxville, TN
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Carmen Bigles

Coquí CEO & Chairwoman



“Only a life lived for others is a life worthwhile”

~ Albert Einstein ~

The impact of having a sustainable supply of medical radioisotopes particularly Mo-99 will advance medicine.

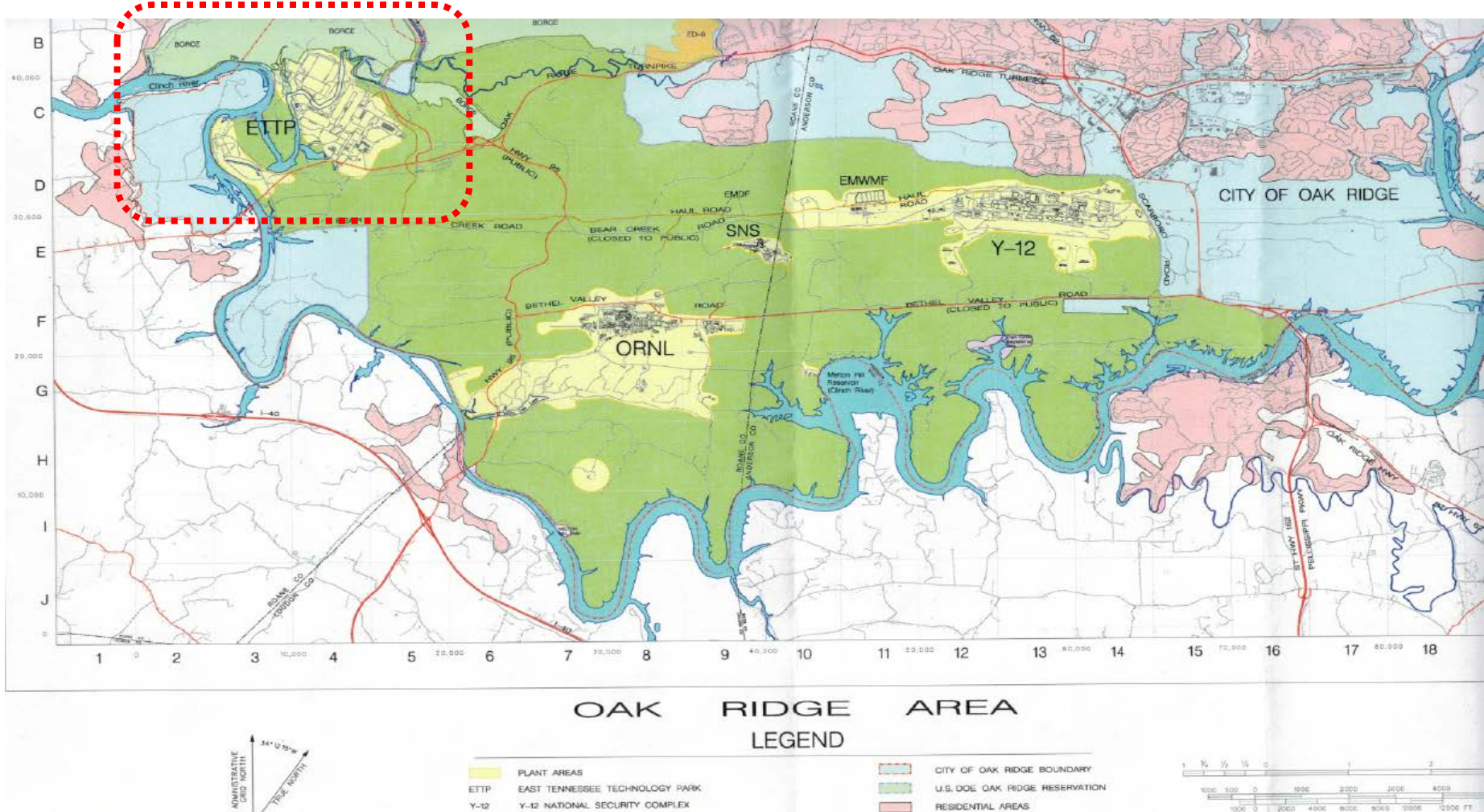
Coquí’s mission is to create a commercially scalable and reliable supply of medical diagnostic and therapeutic radioisotopes in the US using proven technology

Criteria

- ✓ USA Nuclear Centre of Excellence
- ✓ Strong nuclear talent pool
- ✓ Nuclear strategic- collaborative opportunities & partnerships
- ✓ Understanding nuclear friendly community
- ✓ Supply of U-235 for Fuel & Targets
- ✓ Nuclear waste processing capability
- ✓ Emergency & Hazmat Services
- ✓ Airport close by
- ✓ Security perimeter with one access point.... *an island*



The Coquí to be strategically located at Oak Ridge, Tennessee



ETTP & Heritage Center

- Oak Ridge (1942) comprised Y-12, S-50, K-25 & X-10 facilities and was known as the Manhattan Project
 - Used to produce enriched Uranium using the gaseous diffusion method at K-25
 - Today Oak Ridge hosts one of the largest National Labs for Science & Energy in the USA
 - Original home of some medical radioisotopes
- Nuclear Technology Park
 - Former Manhattan Site
 - Heritage Center
- Strategic location for Coquí
 - ✓ Centre for USA Nuclear Excellence
 - ✓ Nuclear collaborative opportunities
 - ✓ Understanding nuclear friendly community
 - ✓ Strong nuclear talent pool
 - ✓ Nuclear waste processing
 - ✓ Y-12 for Fuel & Targets
 - ✓ Emergency & Hazmat Services
 - ✓ Proactive Economic Development community



Coqui's new home at Oak Ridge

- Duct Island
- 206 Acres Greenfield site
- 101,337 SqFt (2.3 Acres)
- Road, air & water access
- Geotechnical surveys by DOE
- Water security perimeter
- Multiple electricity sources
- TVA SMR neighbour



Proposed Airport at Oak Ridge

- Minutes from Duct Island
- 5,000 foot runway
- Suitable for Type A & Type B(U) transport containers
- \$35-40M
- Operational in 2022
- Gross Margin advantage due to close proximity
- Awaiting approval by FAA
- Backup: RKW (30 mins) & TYS (42 mins)

www.oakridgeairport.org



INVAP

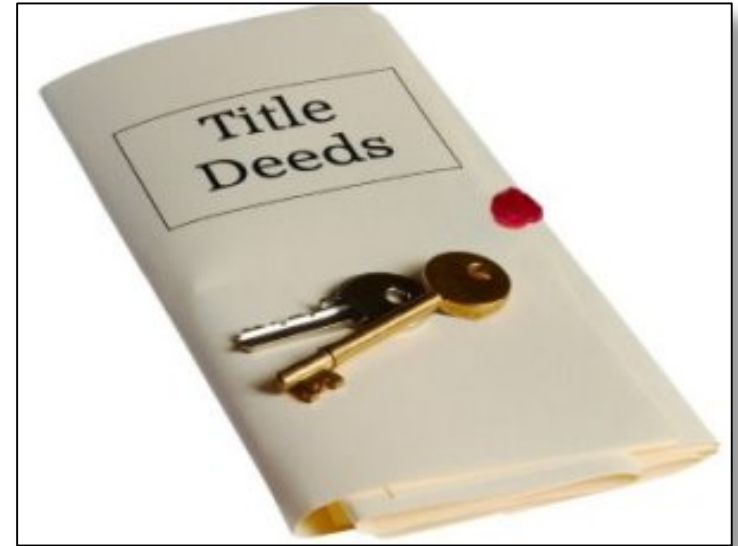
INVAP is an Argentinian nuclear engineering firm that Coquí has contracted to be the technology designer of the MIPF. INVAP has been involved in nuclear development for over 30 years, during which it has worked on more than 15 nuclear reactors and related facilities across the world, including several reactors used to produce medical isotopes.



Bechtel Corporation is an engineering, procurement, construction, and project management company. It is the largest construction company in the United States and the 8th-largest privately owned American company in 2017. Bechtel & Coquí are collaborating on developing and building this project.



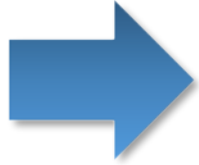
Coqui's new home is now a reality.....



Thank You



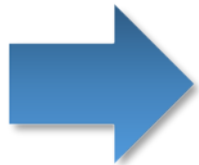
World class team



National Critical Infrastructure



Proven Technology



Oak Ridge



The specific discussions herein about our company include financial projections and future estimates and expectations about the company's business. The projections, estimates, and expectations are presented only as a guide about future possibilities and do not represent actual amounts or assured events. All the projections and estimates are based exclusively on our company management's own assessment of its business, the industry in which it works, the economy at large, and other operational factors, including capital resources and liquidity, financial condition, fulfillment of contracts, and opportunities. Potential investors should not make an investment decision based solely on our company's projections, estimates, or expectations.